3.3 SCHEDULES

This module will instruct you on the procedure for filing the following schedule related events:

Schedules (ORIGINAL) - See Pages 1 through 9

Individual Schedules - See Pages 10 through 13

Schedules (AMENDED) - See Pages 13 through 19

Step 1 - Click on the Bankruptcy hyperlink on the CM/ECF Main Menu Bar.



Step 2 - The BANKRUPTCY EVENTS screen displays.

Bankruptcy Events

Answer/Objection/Response...

Appeal

Claim Actions

Creditor Maintenance...

File Claims

Motions/Applications

Notices

Open a BK Case

Open Involuntary BK Case

<u>Other</u>

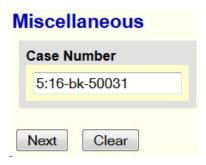
Plan

Order Upload

Case Upload

Click on the **Other** hyperlink.

Step 3 - The CASE NUMBER screen displays. Enter the case number for the appropriate case.



Click the [Next] button. An events screen as shown on page 3 will appear. See below for an explanation of how to determine the appropriate event to choose for your schedules.

Applicable options regarding the docketing of schedules are:

Schedules A-J (ORIGINAL). This event should be used when filing **all** of the original schedules **after** the voluntary petition was previously filed with all schedules being deficient. It may be used in combination with other events such as "Summary of Schedules".

For instructions on how to docket the event "Schedules A-J (ORIGINAL)", see Step 1 through Step 14; Page 1 through Page 9.

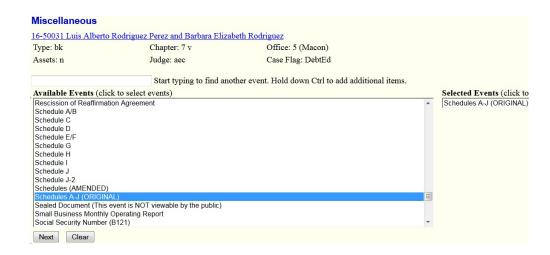
Individual Schedules (i.e.; Schedule A, Schedule B, Schedule C, etc...) This event should be docketed when **some**, **but not all of the original schedules** need to be filed. Each individual schedule must be docketed one at a time.

For instructions on how to docket individual schedules, see Step 15 through Step 20; Page 10 through Page 13.

Schedules (AMENDED). This event should be used when any schedule is amended.

For instructions on how to docket the event "Schedules (AMENDED)", see Step 21 through Step 33; Page 13 through Page 20.

Step 4 - The EVENTS screen displays.

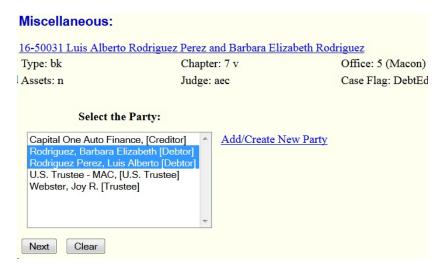


Select the desired event from the list of events.

NOTE: Type the first letter (S for Schedule) and the highlight bar will immediately select the first entry beginning with the letter S. Click to highlight and select your event.

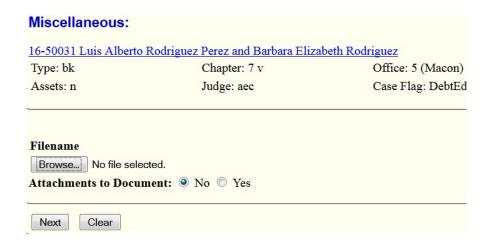
Click the [Next] button.

Step 5 - The SELECT PARTY screen displays.



Select the debtor(s) from the pick list. Hold the control key down to select multiple debtors.

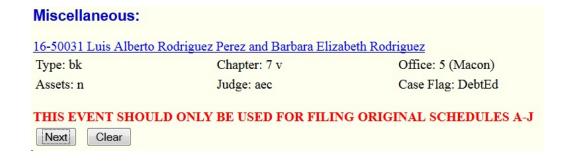
Step 6 - The SELECT PDF screen displays.



Select the pdf file to associate with this event. For more detailed information about creating and attaching pdf files, see the module on <u>Converting a Document to PDF</u> for instructions.

Click the [Next] button.

Step 7 - An ADVISORY screen displays.

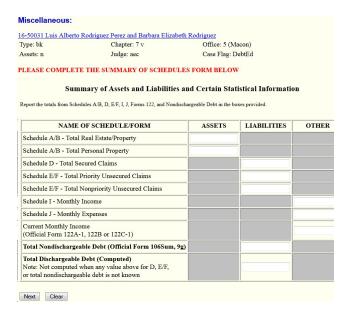


Please read the advisory message, then click the [Next] button to proceed if you are filing original schedules A-J.

Step 8 - The SUMMARY OF SCHEDULES screen displays. **Note**: The image below is a partial image of the Summary of Schedules screen.

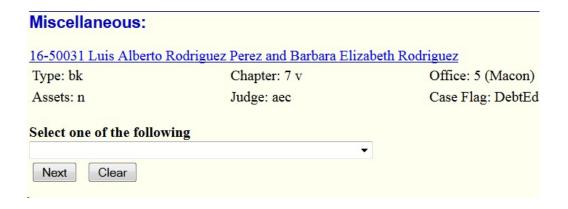
It is very important that you **enter a dollar amount or 0.0** in all fields. Completing these fields will allow the TOTAL dischargeable debt amount to be computed. This, in turn, allows the Court to properly report statistical information to the Administrative Office of the U.S. Courts as mandated by Congress.

Do not use dollar signs (\$) or commas (,) when completing the fields shown below.



After completing the fields on this screen, click the [Next] button.

Step 9 - You will then be prompted to indicate if creditors or co-debtors have been added after the filing of the original matrix.



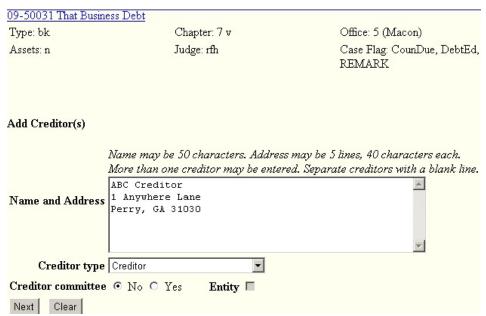
Select the appropriate response, then click the [Next] button.

If you indicated that creditors or co-debtors are being added, you will be informed that you must enter the creditors or co-debtors on the next screen.

If you indicate that no creditors or co-debtors are being added, the certification language (I hereby certify that no additional creditors or co-debtors have been added since the filing of the original matrix) will appear in the final docket text.

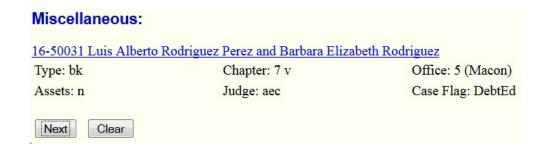
Click the [Next] button to proceed.

Step 10 - The ADD CREDITORS screen displays if you indicated that you are adding creditors or co-debtors.



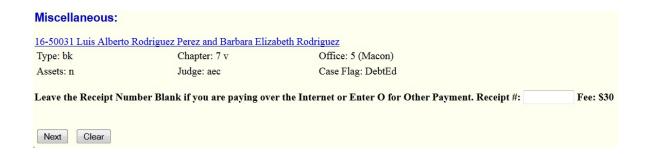
Enter creditor or co-debtor information in the field provided. Always accept the default creditor type "creditor" and the default Creditor committee "no".

Step 11 - The CASE DATA screen displays.



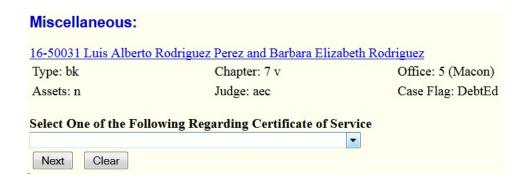
Click the [Next] button.

Step 12 - The RECEIPT screen displays.



The receipt field must be left blank in order to pay the fee electronically. Enter NFR in this field only if the fee is not applicable.

Step 13 - Choose the appropriate selection below to indicate whether a certificate of service to added creditors or co-debtors is being filed with your schedules.



Click the "Next" button.

The screen shown below appears if you selected "with certificate of service to additional creditors or codebtors on the previous screen.

Miscellaneous:		
16-50031 Luis Alberto R	odriguez Perez and Barbara Eliza	abeth Rodriguez
Type: bk	Chapter: 7 v	Office: 5 (Macon)
Assets: n	Judge: aec	Case Flag: DebtEd
Next Clear		

Click the [Next] button.

The screen below will appear if you sekect "without certificate of service to additional creditors or co-debtors."



Step 14 - The FINAL TEXT screen displays.



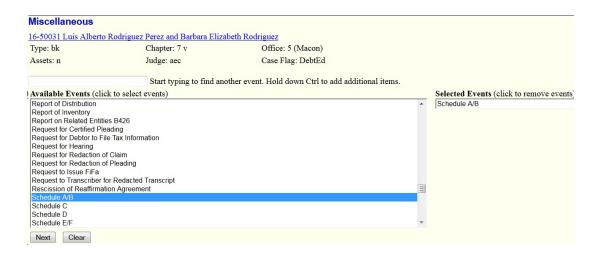
Verify the information.

Click the [Next] button to submit this transaction.

The NOTICE OF ELECTRONIC FILING screen will display after your transaction has been submitted.

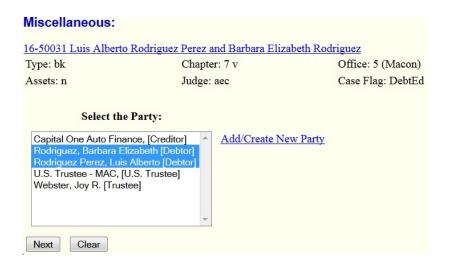
Filing "Individual Schedules" - Docket individual schedules when some, but not all of the original schedules need to be filed. They must be docketed one at a time.

Step 15 - The EVENT screen displays.



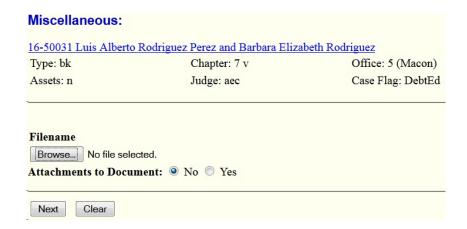
Select the individual Schedule event you wish to file. Click the [Next] button.

Step 16 - The SELECT PARTY screen displays.



Select the debtor(s) from the pick list. Click the [Next] button.

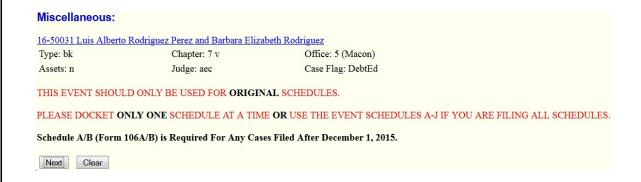
Step 17 - The SELECT PDF screen displays.



Select the pdf file to associate with this event. For more detailed information about creating and attaching pdf files, see module on <u>Converting a Document to PDF</u> for instructions.

Click the [Next] button.

The following screen will display an advisory message:



Read the advisory message and click the [Next] button if it is appropriate for you to proceed with this event.

Step 18 - The SCHEDULES DATA screen displays for some schedule events.

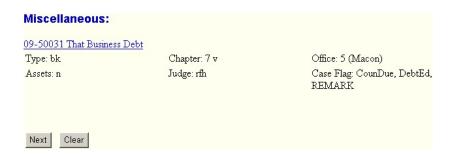
Miscellaneous:		
16-50031 Luis Alberto Rodri	guez Perez and Barbara Eliza	abeth Rodriguez
Type: bk	Chapter: 7 v	Office: 5 (Macon)
Assets: n	Judge: aec	Case Flag: DebtEd
Enter Real Property Amount:		
Enter Personal Property Amo	ount:	
Next Clear		

Some of the schedule events will prompt you for information. For example, the event "Schedule A" asks you to enter real property amount. If prompted, enter information in the field provided.

Individual Schedules D, E, F and H also ask you if creditors or co-debtors are being added after the filing of the original matrix. If the answer is "yes" you must enter the creditor(s) or co-debtor(s) name and address information in the field provided. You may review Steps 8 - 11 on pages 4 through 7 for the screens that will display if you are adding creditor(s) or co-debtor(s).

Note: If Schedule C is amended, notice to all parties in interest in the case must be sent. See Local Rule 4003-1(b).

Step 19 - The CASE DATA screen may display depending on the schedules being filed.



Click the [Next] button to proceed.

Step 20 - The FINAL TEXT screen displays.

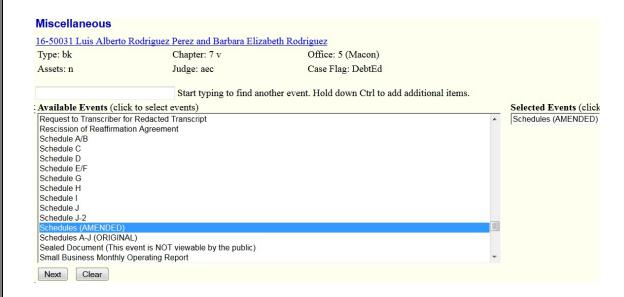


Verify the information. Click the [Next] button to submit this transaction.

The NOTICE OF ELECTRONIC FILING screen will display after your transaction has been submitted.

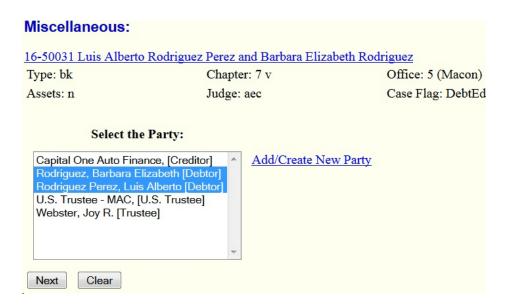
Filing "Schedules (AMENDED)" - This event should be used when any schedule is amended.

Step 21 - The EVENT screen displays.



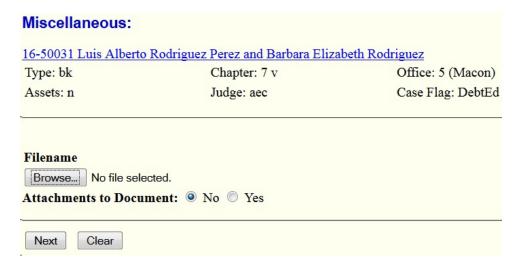
Select "Schedules (AMENDED)" from the list of events.

Step 22 - The SELECT PARTY screen displays.



Select the debtor(s) from the pick list. Click the [Next] button.

Step 23 - The SELECT PDF screen displays.



Select the pdf file to associate with this event. For more detailed information about creating and attaching pdf files, see the module on Converting a Document to PDF for instructions.

Step 24 - Multiple screens with prompts and advisory messages may follow:

Miscellaneous:			
16-50031 Luis Alberto	Rodriguez Perez and Barbara Eliza	abeth Rodriguez	
Type: bk	Chapter: 7 v	Office: 5 (Macon)	
Assets: n	Judge: aec	Case Flag: DebtEd	
Which Schedules are b	eing amended?		
If SCHEDULE A is be	ing amended, enter the Real Proper	ty Amount:	
If SCHEDULE B is be	ing amended, enter Personal Proper	ty Amount:	
If SCHEDULE C is be	ing amended, enter the Total Value	of claimed Exemptions:	
If SCHEDULE I is bei	ng amended, enter Monthly Income	of Individual Debtor or Debtors::	
Next Clear			

Enter a response in the fields provided and make note of the advisory messages Click the [Next] button.

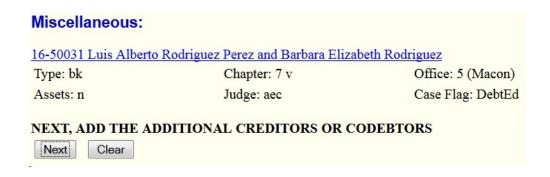
Step 25 - The following screen appears.

Miscellaneous:		
16-50031 Luis Albert	o Rodriguez Perez and Barbara Eliz	abeth Rodriguez
Type: bk	Chapter: 7 v	Office: 5 (Macon)
Assets: n	Judge: aec	Case Flag: DebtEd
Select one of the foll	owing	
Next Clear		•

Select the appropriate response as to whether you are adding creditors or co-debtors, deleting creditors, changing the amount specified as being owed to a creditor or changing the classification of a debt or none of the above.

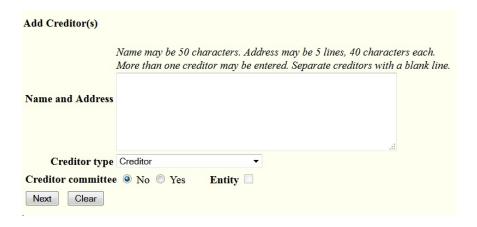
If your response is "none of the above", the applicable certification language will be reflected in the final text. For the other responses, you will be prompted to enter information relevant to that response. The remaining instructions reflect the screens you will see if you indicate that you are adding creditors or co-debtors.

Step 26 - Next, the following ADVISORY screen displays.



Click the [Next] button.

Step 27 - The ADD CREDITOR(S) screen displays.



Enter creditors or co-debtors who are being added. Leave Name and Address field blank if no creditors or co-debtors are being added. Always accept the default creditor type "creditor" and the default Creditor committee "no".

Step 28 - The CASE DATA screen displays next.

Miscellaneous:		
16-50031 Luis Alberto Rodrigu	ez Perez and Barbara Elizabeth Rod	<u>lriguez</u>
Type: bk	Chapter: 7 v	Office: 5 (Macon)
Assets: n	Judge: aec	Case Flag: DebtEd
Next Clear		

Click the [Next] button to proceed.

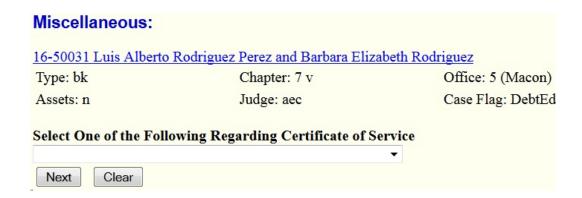
Step 29 - The SUMMARY OF SCHEDULES screen displays. (Partial image shown below)

Summary of Assets and Liabilities and	l Certain Sta	tistical Informatio	n	
eport the totals from Schedules A/B, D, E/F, I, J, Forms 122, and Nondischar	geable Debt in the b	oxes provided.		
NAME OF SCHEDULE/FORM	ASSETS	LIABILITIES	OTHER	
Schedule A/B - Total Real Estate/Property				
Schedule A/B - Total Personal Property				
Schedule D - Total Secured Claims				
Schedule E/F - Total Priority Unsecured Claims				
Schedule E/F - Total Nonpriority Unsecured Claims				
Schedule I - Monthly Income				
Schedule J - Monthly Expenses				
Current Monthly Income (Official Form 122A-1, 122B or 122C-1)				
Total Nondischargeable Debt (Official Form 106Sum, 9g)				
Total Dischargeable Debt (Computed) Note: Not computed when any value above for D, E/F, or total nondischargeable debt is not known				

Enter the amended amounts by typing over the existing amount. Do not use dollar signs (\$) or commas (,) in when completing the fields shown above. By-pass this screen if you do not need to change amounts.

It is very important that a dollar amount *or* 0.0 is indicated in fields of the Summary of Schedules form. Completing the Summary of Schedules form is particularly important in the TOTAL Type of Liability field and in Schedule D, E and F. Completing these fields will allow the TOTAL dischargeable debt amount to be computed. This, in turn, allows the Court to properly report statistical information to the Administrative Office of the U.S. Courts as mandated by Congress.

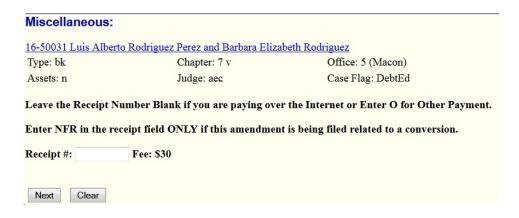
Step 30 - The following screen displays.



Choose the appropriate response. You will be advised to please file your certificate of service as soon as possible if you indicated "without certificate of service to additional creditor(s) or codebtor(s).

Click the [Next] button.

Step 31- The FEE screen displays next.



Leave the receipt number field blank in order to pay the fee over the Internet or enter NFR if the fee is not applicable.

Step 32 - The CASE DATA screen appears

Miscellaneous: 16-50031 Luis Alberto Rodriguez Perez and Barbara Elizabeth Rodriguez Type: bk Chapter: 7 v Office: 5 (Macon) Assets: n Judge: aec Case Flag: DebtEd

Click the [Next] button.

Step 33 - The FINAL TEXT screen displays.



Verify the information. Click the [Next] button to submit this transaction.

The NOTICE OF ELECTRONIC FILING screen will display after your transaction has been submitted. Below is an example of a partial Notice of Electronic Filing.