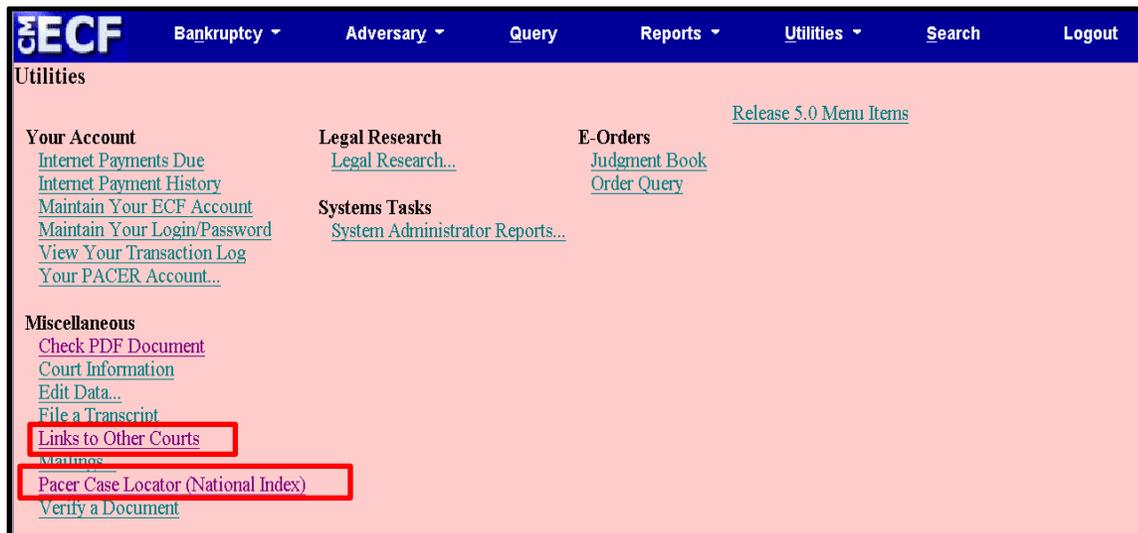


PACER Links in CM/ECF

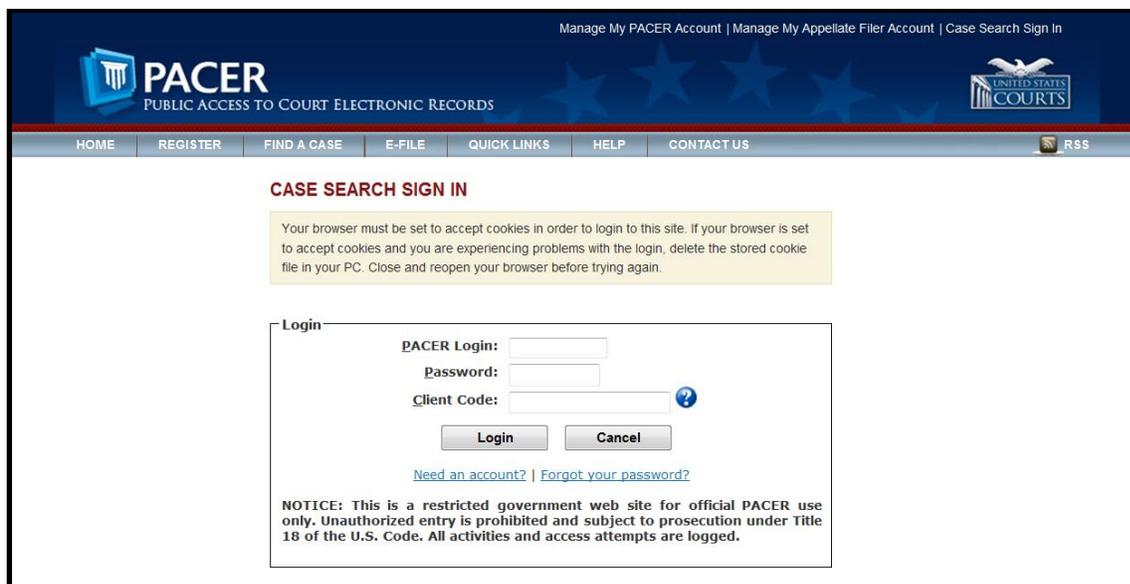
Two new menu selections appear under the *Utilities* menu to allow one to navigate quickly between CM/ECF and PACER. You won't have to leave your CM/ECF session to access another court in PACER or to use the PACER Case Locator.



The screenshot shows the CM/ECF Utilities menu. The menu items are organized into sections: 'Your Account', 'Legal Research', 'E-Orders', 'Systems Tasks', 'Miscellaneous', and 'Maintenance'. The 'Links to Other Courts' and 'Pacer Case Locator (National Index)' links are highlighted with red boxes.

Section	Item	
Your Account	Internet Payments Due	
	Internet Payment History	
	Maintain Your ECF Account	
	Maintain Your Login/Password	
	View Your Transaction Log	
	Your PACER Account...	
	Legal Research	Legal Research...
Systems Tasks		System Administrator Reports...
E-Orders	Judgment Book	
	Order Query	
Miscellaneous	Check PDF Document	
	Court Information	
	Edit Data...	
	File a Transcript	
	Links to Other Courts	
	Pacer Case Locator (National Index)	
	Verify a Document	

When the **PACER Case Locator** link is clicked, the Case Search Sign In page displays.



The screenshot shows the PACER Case Search Sign In page. The page features a navigation bar with links for HOME, REGISTER, FIND A CASE, E-FILE, QUICK LINKS, HELP, CONTACT US, and RSS. The main content area is titled 'CASE SEARCH SIGN IN' and includes a message about browser cookies, a login form with fields for PACER Login, Password, and Client Code, and buttons for Login and Cancel. A notice at the bottom states: 'NOTICE: This is a restricted government web site for official PACER use only. Unauthorized entry is prohibited and subject to prosecution under Title 18 of the U.S. Code. All activities and access attempts are logged.'

PACER Links in CM/ECF

The following updates have been made to the PACER Case Locator, provided by the PACER Service Center:

- Attorney information is now extracted for bankruptcy and adversary cases
- Alias records are now returned by a search based on SSN/ITIN or Tax ID/EIN
- Debtor and Joint Debtor Disposition values are extracted on all cases for which a disposition exists.

The [Link to Other Courts](#) displays the Individual Court PACER links without leaving CM/ECF.

The screenshot shows the PACER website interface. At the top, there are navigation links: "Manage My PACER Account", "Manage My Appellate Filer Account", and "Case Search Sign In". The PACER logo is prominently displayed, along with the text "PUBLIC ACCESS TO COURT ELECTRONIC RECORDS" and the "UNITED STATES COURTS" logo. A navigation bar includes "HOME", "REGISTER", "FIND A CASE", "E-FILE", "QUICK LINKS", "HELP", and "CONTACT US". There are also icons for "RSS" and "Login".

The main content area is titled "INDIVIDUAL COURT PACER SITES". It includes a sub-section "FIND A CASE" with links to "PACER Case Locator", "Court Links", "Search Map", and "Automated Telephone Access". Below this, there are three columns of court links, each with icons for version number, RSS, and court information:

- U.S. Supreme Court**
 - U.S. Supreme Court
- National Locator**
 - Pacer Case Locator
- U.S. Courts of Appeals**
 - First Circuit - ECF
 - First Circuit - BAP - ECF
 - First Circuit - BAP
 - Second Circuit (Cases filed prior to 01/01/2010)
 - Second Circuit - ECF
 - Third Circuit - ECF
 - Fourth Circuit - ECF
- U.S. District Courts**
 - Alabama Middle - ECF
 - Alabama Northern - ECF
 - Alabama Southern - ECF
 - Alaska - ECF
 - Arizona - ECF
 - Arkansas Eastern - ECF
 - Arkansas Western - ECF
 - California Central - ECF
 - California Eastern - ECF
 - California Northern - ECF
 - California Southern - ECF
 - Colorado - ECF
- U.S. Bankruptcy Courts**
 - Alabama Middle - ECF
 - Alabama Northern - ECF
 - Alabama Southern - ECF
 - Alaska - ECF
 - Arizona - ECF
 - Arkansas Eastern - ECF
 - Arkansas Western - ECF
 - California Central - L.A.
 - California Central - ECF
 - California Eastern - ECF
 - California Northern - ECF
 - California Southern - ECF
 - Colorado - ECF

Docket Report Enhancements

The Create Appendix option has been modified so you have more flexibility in customizing a docket report. Now you can select only the entries you want and whether you want the PDF document appended to this customized report. Or, if you just want an abbreviated docket report without attached PDF documents, you can select only the entries you need for the task at hand.

The screenshot shows the 'Docket Sheet' interface with the following elements:

- Navigation:** Bankruptcy, Adversary, Query, Reports
- Case Search:** Case number 10-10010, Find This Case button
- Filters:** Filed (selected), Entered, Documents (to)
- Include:** Terminated parties, Links to Notices of Electronic Filing, Page counts for documents
- Document options:** Include headers when displaying PDF documents, View multiple documents
- Appendix Section (highlighted in red):**
 - Create Appendix
 - Include on the Docket Sheet:
 - all docket entries in this case
 - selected docket entries only
 - Include PDF documents (select documents on the next screen)

Page Counts on Docket Report

The number of pages for documents associated with a docket entry is a new option.

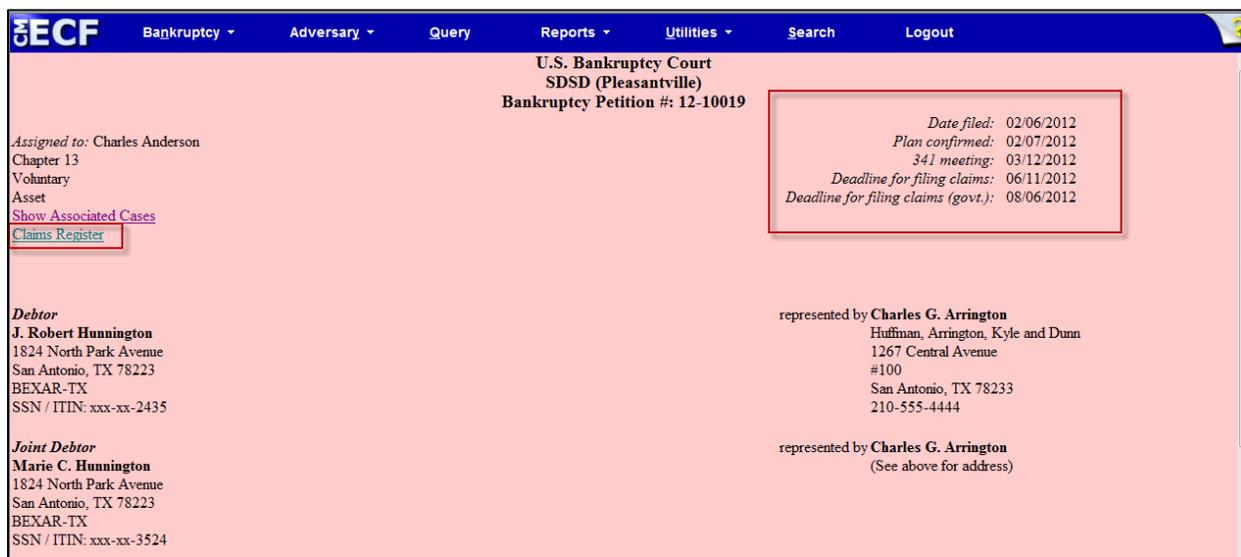
The screenshot shows the ECF Docket Sheet interface. At the top, there are navigation tabs for Bankruptcy, Adversary, Query, and Reports. The main heading is 'Docket Sheet'. Below this, there is a search section with a 'Case number' field containing '10-10010' and a 'Find This Case' button. There are radio buttons for 'Filed' (selected) and 'Entered', followed by date range pickers. Below that is a 'Documents' section with another date range picker. The 'Include:' section contains three checkboxes: 'Terminated parties', 'Links to Notices of Electronic Filing', and 'Page counts for documents' (which is checked and highlighted with a red box). The 'Document options:' section includes 'Include headers when displaying PDF documents', 'View multiple documents', and 'Create Appendix'. Underneath, there is a section 'Include on the Docket Sheet' with radio buttons for 'all docket entries in this case' (selected) and 'selected docket entries only', and a checked checkbox for 'Include PDF documents'.

Knowing how big a file is helps PACER users predict the cost of viewing an attachment and also to anticipate the loading time of a document.

Filing Date	#	Docket Text
03/01/2010	1 (4 pgs; 2 docs)	Chapter 13 Voluntary Petition . Receipt Number cc, Fee Amount \$274 Filed by Jerry J. Heberline , Susan W. Heberline Employee Income Record Due:3/15/2010. Statement of Financial Affairs due 3/15/2010. Incomplete Filings due by 3/15/2010. (JPW) (Entered: 03/01/2010)
03/03/2010	2 (1 pg)	Motion to Avoid Lien with First Westside Bank Filed by Jeanne L. Walker on behalf of Debtor Jerry J. Heberline , Joint Debtor Susan W. Heberline (JPW) (Entered: 03/03/2010)
03/03/2010	3 (1 pg)	Order Granting Motion To Avoid Lien (Related Doc # 2) Signed on 3/3/2010. (JPW) (Entered: 03/03/2010)
03/03/2010	4 (1 pg)	Motion to Avoid Lien on Household Goods under Section 522(f)(1)(B)(i) Filed by Jeanne L. Walker on behalf of Debtor Jerry J. Heberline , Joint Debtor Susan W. Heberline (JPW) (Entered: 03/03/2010)

Critical Deadlines and Dates on the Docket Report

Additional dates and deadlines now display on the caption of the docket report. A link to the Claims Register appears whenever a case has claims filed.



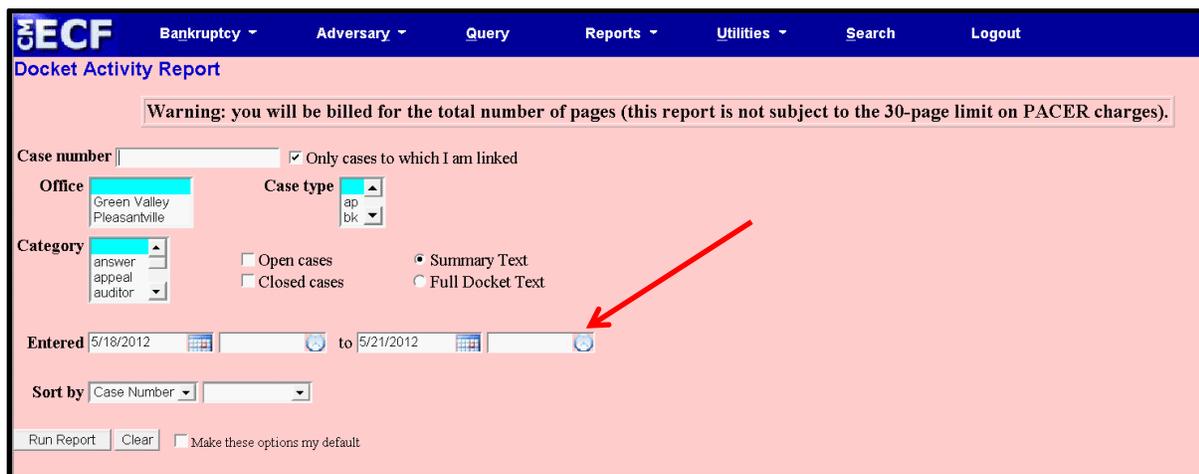
The following dates will be shown, if appropriate, by chapter:

- | | |
|----------------------------|---|
| Plan confirmed date | Deadline for filing government claims |
| 341 meeting date | Deadline for objecting to discharge |
| Deadline for filing claims | Deadline for financial management
(Chapter 7 only) |

The most recent deadline will display whether or not it is terminated.

Docket Activity Report

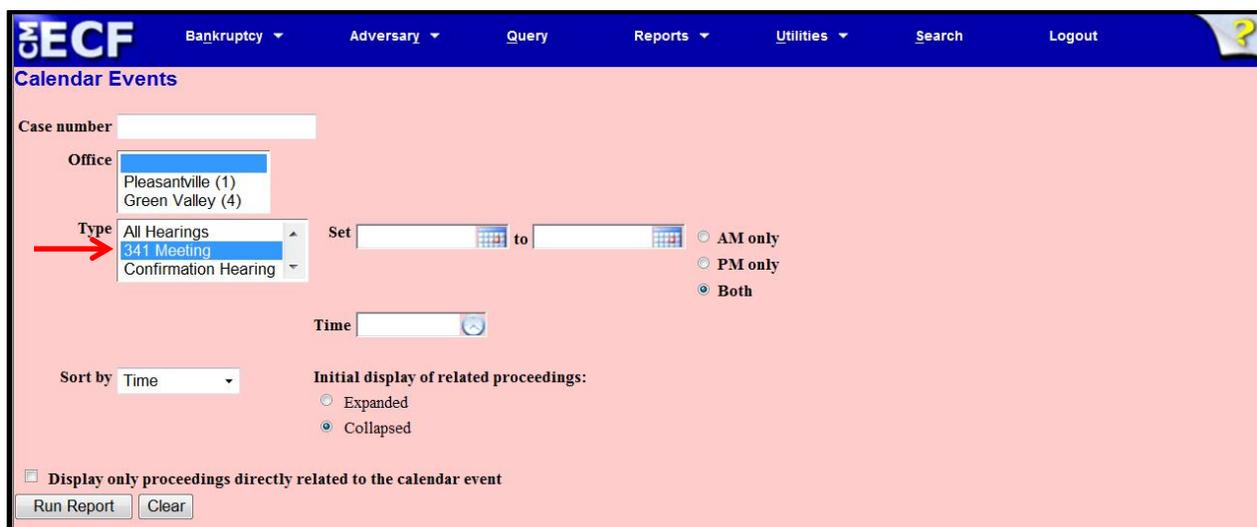
The Docket Activity Report has been enhanced to include time filters. The report can be run in time increments, rather than running the report for the entire day. A new clock icon offers an alternative to typing in the time.



The screenshot shows the ECF Docket Activity Report interface. At the top, there is a navigation bar with links for Bankruptcy, Adversary, Query, Reports, Utilities, Search, and Logout. Below the navigation bar, the page title is "Docket Activity Report". A warning message states: "Warning: you will be billed for the total number of pages (this report is not subject to the 30-page limit on PACER charges)." The form includes several fields: "Case number" with a checkbox for "Only cases to which I am linked"; "Office" with a dropdown menu showing "Green Valley" and "Pleasantville"; "Case type" with a dropdown menu showing "ap" and "bk"; "Category" with a dropdown menu showing "answer", "appeal", and "auditor"; "Open cases" and "Closed cases" checkboxes; "Summary Text" and "Full Docket Text" radio buttons; "Entered" date range from "5/18/2012" to "5/21/2012" with calendar icons and a clock icon; "Sort by" dropdown menu showing "Case Number"; "Run Report", "Clear", and "Make these options my default" checkboxes.

Calendars and 341 Meeting

You can now view All Hearings without the 341 Meeting settings included. A 341 Meeting selection has been added to the hearing type list.



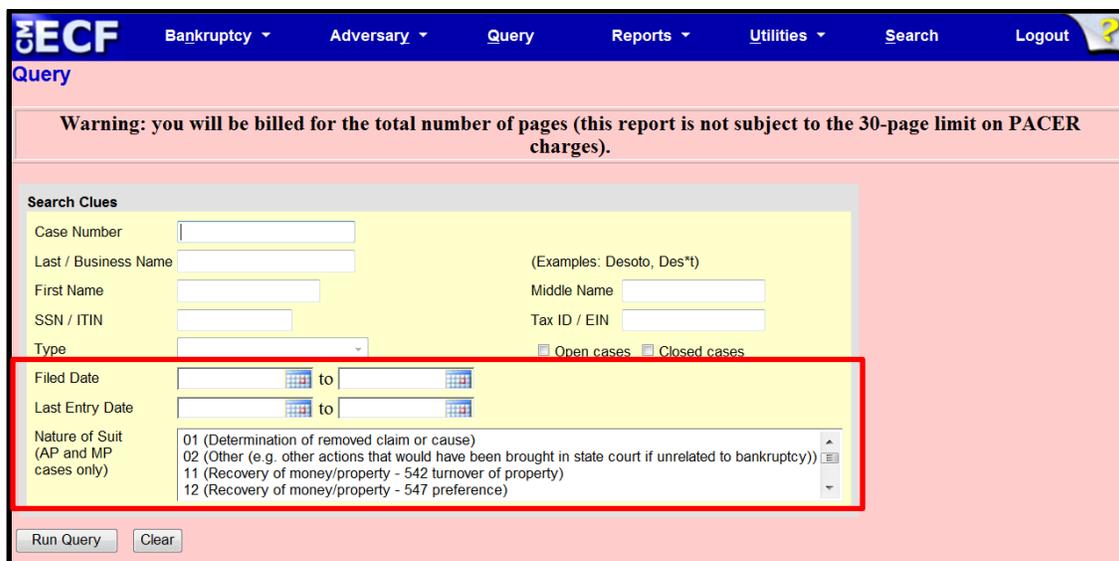
The screenshot shows the ECF Calendar Events interface. At the top, there is a navigation bar with links for Bankruptcy, Adversary, Query, Reports, Utilities, Search, and Logout. Below the navigation bar, the page title is "Calendar Events". The form includes several fields: "Case number" text input; "Office" dropdown menu showing "Pleasantville (1)" and "Green Valley (4)"; "Type" dropdown menu showing "All Hearings", "341 Meeting", and "Confirmation Hearing"; "Set" date range with calendar icons; "AM only", "PM only", and "Both" radio buttons; "Time" text input with a clock icon; "Sort by" dropdown menu showing "Time"; "Initial display of related proceedings:" radio buttons for "Expanded" and "Collapsed"; "Display only proceedings directly related to the calendar event" checkbox; "Run Report" and "Clear" buttons.

The daily and monthly calendars and the deadlines and hearings report also have this new 341 Meeting option.

Query

New query options have been added:

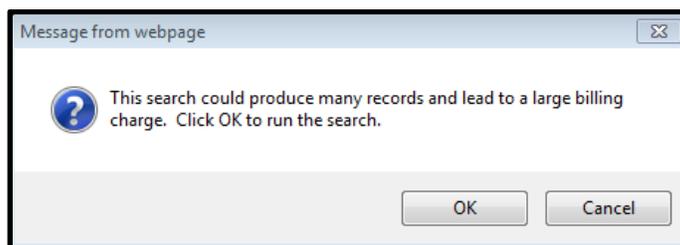
- Filed Date range,
- Last Entry Date range
- Nature of Suit.



The screenshot shows the CM/ECF Query interface. At the top, there is a navigation bar with links for Bankruptcy, Adversary, Query, Reports, Utilities, Search, and Logout. Below the navigation bar, a warning message states: "Warning: you will be billed for the total number of pages (this report is not subject to the 30-page limit on PACER charges)." The main search area is titled "Search Clues" and contains several input fields: Case Number, Last / Business Name (with examples: Desoto, Des*t), First Name, Middle Name, SSN / ITIN, Tax ID / EIN, and Type (with checkboxes for Open cases and Closed cases). Below these fields, there are date range selectors for "Filed Date" and "Last Entry Date", each with a calendar icon. A "Nature of Suit" dropdown menu is also present, listing options: 01 (Determination of removed claim or cause), 02 (Other (e.g. other actions that would have been brought in state court if unrelated to bankruptcy)), 11 (Recovery of money/property - 542 turnover of property), and 12 (Recovery of money/property - 547 preference). At the bottom of the search area, there are "Run Query" and "Clear" buttons.

The Filed Date and Last Entry Date range is limited to 31 days. If a date range entered exceeds the 31 day limit CM/ECF displays an error message.

If multiple Nature of Suits are selected for a query, CM/ECF displays a message that the search could produce many records and lead to a large billing charge.



Multiple Social Security and Identification Numbers

CM/ECF now allows up to five social security numbers and tax identifications numbers for each debtor and joint debtor.

After a social security number is entered a plus icon appears beside the SSN/TaxID/EIN field. If the debtor or joint debtor has another SSN/TaxID/EIN, click the “plus” icon for another field to be displayed for additional number(s). CM/ECF will now format the numbers if you don’t insert hyphens.

The screenshot shows the 'Debtor Information' form in the CM/ECF system. The form is divided into two columns. The left column contains fields for Last name (Adams), Middle name, SSN/ITIN (589-56-8956 with a plus icon and 999-99-9999 below it), Office, Address 2, City, County, Phone, E-mail, and Party text. The right column contains fields for First name (Donna), Generation, Title, Tax Id/EIN (12-1234567), Address 1, Address 3, State, Zip, Country, and Fax. At the bottom, there are buttons for Alias..., Corporate parent / affiliate..., Review..., Submit, Cancel, and Clear. A note next to the Review... button says 'Add all aliases and corporate parents or affiliates before clicking the Submit button.'

All SSN and TaxID/EIN numbers have been included in all reports and functions throughout the application:

- On public notices and docket sheets only the last four digits of any social security or identification numbers are displayed.

Multiple Social Security and Identification Numbers

The docket sheet below is an example of how the multiple social security numbers are shown on a public notice.

The screenshot shows the ECF public notice page for a bankruptcy petition. The header includes navigation links: Bankruptcy, Adversary, Query, Reports, Utilities, Search, and Logout. The main content area is pink and contains the following information:

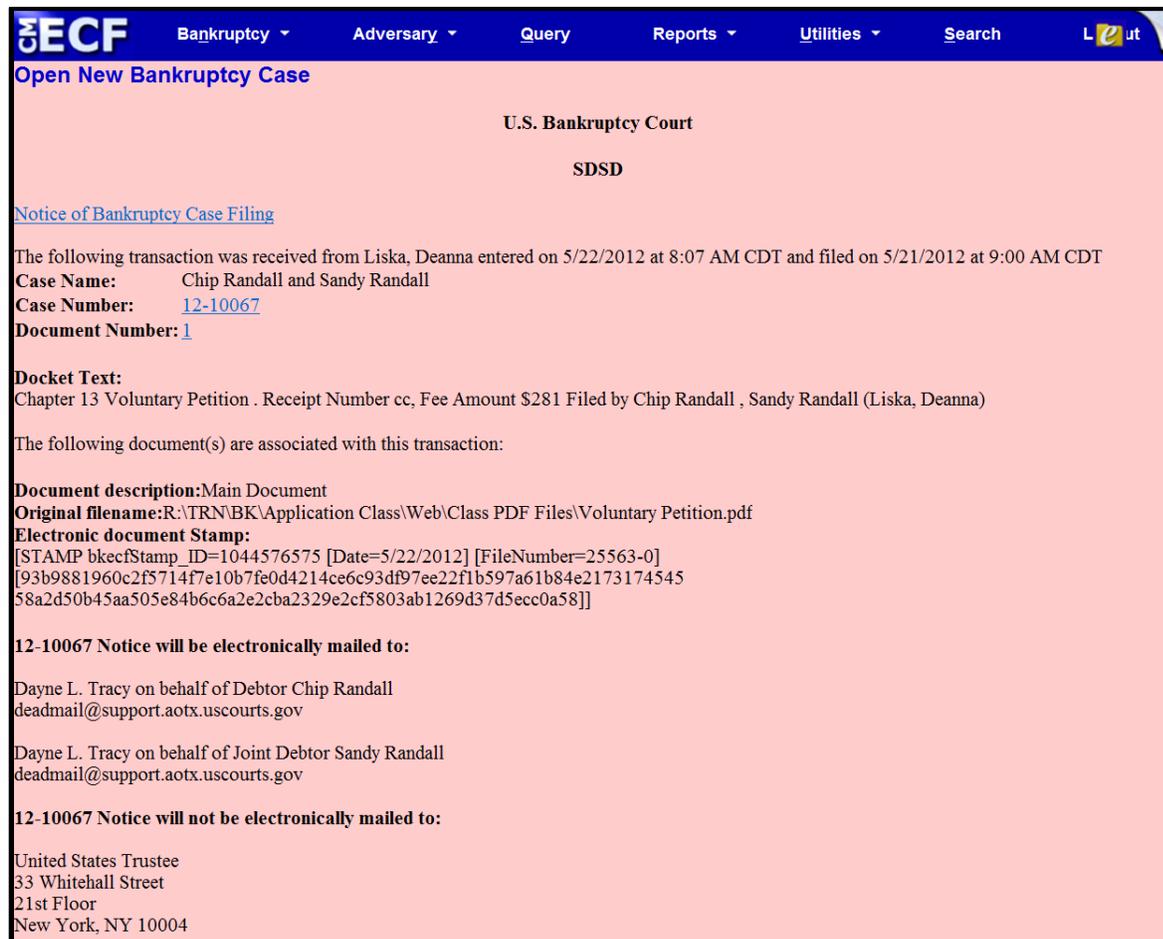
- U.S. Bankruptcy Court**
SDSD (Pleasantville)
Bankruptcy Petition #: 12-10059
- Date filed:* 05/09/2012
- Assigned to:*
Chapter 13
Voluntary
Asset
- Debtor**
Donna Adams
120 Sunny Lane
San Antonio, TX 78956
BAILEY-TX
- represented by **Dayne L. Tracy**
120 Legal Way
San Antonio, TX 78259
Email: deadmail@support.aotx.uscourts.gov
- SSN / ITIN: xxx-xx-8956, xxx-xx-5689, xxx-xx-8956, xxx-xx-5621 (highlighted in red)
- U.S. Trustee**
United States Trustee
33 Whitehall Street
21st Floor
New York, NY 10004
212 510-0500

Filing Date	#	Docket Text
	1	Chapter 13 Voluntary Petition . Receipt Number cc, Fee Amount \$281 Filed by Donna Adams (Tracy, Dayne)

Notice of Electronic Filing

In prior releases, when an attorney represented more than one party in a case, the attorney's email and party information were listed on the Notice of Electronic Filing (NEF) only for the first party. Now the attorney is listed for each party they represent.

Although an attorney may be listed multiple times on an NEF, the system will not send multiple emails.



The screenshot displays the ECF (Electronic Case Filing) system interface. At the top, there is a navigation bar with the ECF logo and several menu items: Bankruptcy, Adversary, Query, Reports, Utilities, Search, and a user profile icon labeled 'L. ut'. Below the navigation bar, the page title is 'Open New Bankruptcy Case'. The main content area is titled 'U.S. Bankruptcy Court' and 'SDSD'. A link for 'Notice of Bankruptcy Case Filing' is provided. The text of the notice states: 'The following transaction was received from Liska, Deanna entered on 5/22/2012 at 8:07 AM CDT and filed on 5/21/2012 at 9:00 AM CDT'. The case details are: Case Name: Chip Randall and Sandy Randall; Case Number: 12-10067; Document Number: 1. The docket text reads: 'Chapter 13 Voluntary Petition . Receipt Number cc, Fee Amount \$281 Filed by Chip Randall , Sandy Randall (Liska, Deanna)'. It then lists associated documents, including a main document with the original filename 'R:\TRN\BK\Application Class\Web\Class PDF Files\Voluntary Petition.pdf'. The electronic document stamp includes a unique ID, date (5/22/2012), and file number (25563-0). Finally, it lists the electronic mailing information for case 12-10067, identifying Dayne L. Tracy as the attorney for both the debtor and joint debtor, with the email address deadmail@support.aotx.uscourts.gov. It also provides the address for the United States Trustee in New York, NY.

U.S. Bankruptcy Court
SDSD

[Notice of Bankruptcy Case Filing](#)

The following transaction was received from Liska, Deanna entered on 5/22/2012 at 8:07 AM CDT and filed on 5/21/2012 at 9:00 AM CDT
Case Name: Chip Randall and Sandy Randall
Case Number: [12-10067](#)
Document Number: [1](#)

Docket Text:
Chapter 13 Voluntary Petition . Receipt Number cc, Fee Amount \$281 Filed by Chip Randall , Sandy Randall (Liska, Deanna)

The following document(s) are associated with this transaction:

Document description:Main Document
Original filename:R:\TRN\BK\Application Class\Web\Class PDF Files\Voluntary Petition.pdf
Electronic document Stamp:
[STAMP bkecfStamp_ID=1044576575 [Date=5/22/2012] [FileNumber=25563-0]
[93b9881960c2f5714f7e10b7fe0d4214ce6c93df97ee22f1b597a61b84e2173174545
58a2d50b45aa505e84b6c6a2e2cba2329e2cf5803ab1269d37d5ecc0a58]]

12-10067 Notice will be electronically mailed to:

Dayne L. Tracy on behalf of Debtor Chip Randall
deadmail@support.aotx.uscourts.gov

Dayne L. Tracy on behalf of Joint Debtor Sandy Randall
deadmail@support.aotx.uscourts.gov

12-10067 Notice will not be electronically mailed to:

United States Trustee
33 Whitehall Street
21st Floor
New York, NY 10004

Attorney and Party Association

When an attorney or trustee files a pleading, they are prompted to indicate whether they should be linked to the party they represent. In prior releases, the checkbox for the association with the attorney and party was unchecked and if the filer did not check the box, the association was not made. The checkbox for the association with the attorney and party is checked by default. The message has been updated to reflect the implications of omitting this necessary association.

ECF Bankruptcy ▾ Adversary ▾ Query Reports ▾ Utilities ▾ Search Logout

File a Motion:

[12-10042 Billy Cameron](#)

Type: bk Chapter: 13 v Office: 1 (Pleasantville)
Assets: y Case Flag: PlnDue

IMPORTANT: The following attorney/party association(s) will be created in this case. De-selecting a party association will result in the filing attorney NOT receiving Notices of Electronic Filing for that party. If this is a joint filing, review the list carefully to ensure that only parties represented by the filing attorney are selected.

First Car Loan, (pty:cr) represented by Mason, Perry P. (aty)

Next Clear

If the box is unchecked, the attorney will not get added to the case for noticing or shown in queries and not appear on or receive the Notice of Electronic Filing.

Cases Report

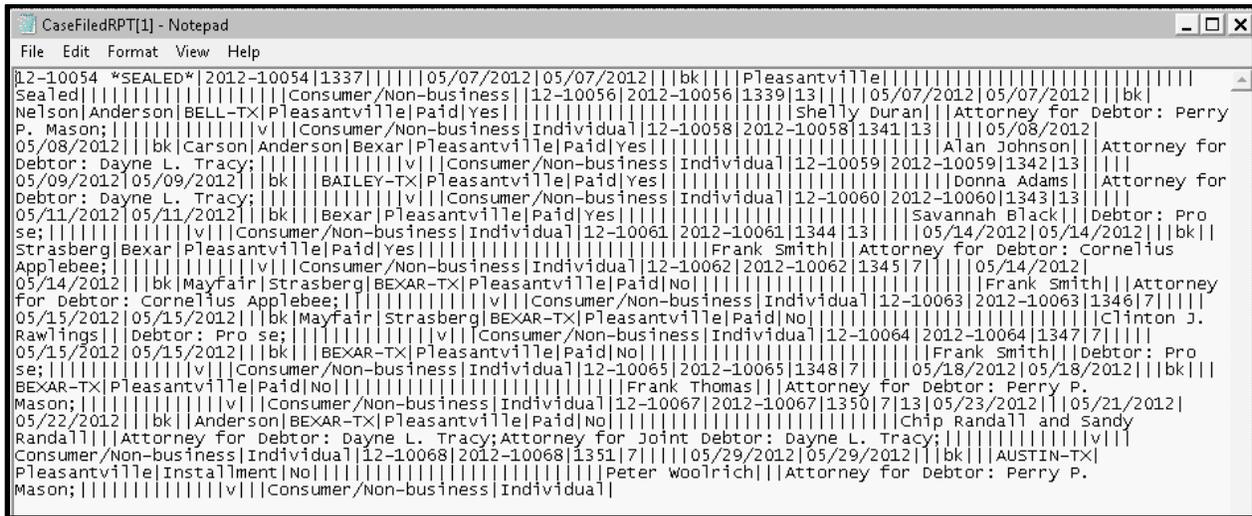
Split, transferred and reopened dates have been added to the selection screen.

External users can now search for cases without a confirmed plan. When searching by unconfirmed plan dates, the 31-day range limit does not apply for this search.

Type of debtor, nature of debt, nature of business as well as county have been added to the selection screen

Cases Report – Data Only

In prior releases, when the Cases Report was run with “Party Information” not selected, a party’s attorney information was displayed on the formatted data output, but not on the data-only output. Now the data-only output lists the attorney information for the parties in the Attorney last name field, as shown below.



```
CaseFiledRPT[1] - Notepad
File Edit Format View Help
12-10054 *SEALED*|2012-10054|1337|05/07/2012|05/07/2012|bk|Pleasantville|
Sealed|Consumer/Non-business|12-10056|2012-10056|1339|13|05/07/2012|05/07/2012|bk|
Nelson|Anderson|BELL-TX|Pleasantville|Paid|Yes|Shelly Duran|Attorney for Debtor: Perry
P. Mason;|Consumer/Non-business|Individual|12-10058|2012-10058|1341|13|05/08/2012|
05/08/2012|bk|Carson|Anderson|Bexar|Pleasantville|Paid|Yes|Alan Johnson|Attorney for
Debtor: Dayne L. Tracy;|Consumer/Non-business|Individual|12-10059|2012-10059|1342|13|
05/09/2012|05/09/2012|bk|BAILEY-TX|Pleasantville|Paid|Yes|Donna Adams|Attorney for
Debtor: Dayne L. Tracy;|Consumer/Non-business|Individual|12-10060|2012-10060|1343|13|
05/11/2012|05/11/2012|bk|Bexar|Pleasantville|Paid|Yes|Savannah Black|Debtor: Pro
se;|Consumer/Non-business|Individual|12-10061|2012-10061|1344|13|05/14/2012|05/14/2012|bk|
Strasberg|Bexar|Pleasantville|Paid|Yes|Frank Smith|Attorney for Debtor: cornelius
Applebee;|Consumer/Non-business|Individual|12-10062|2012-10062|1345|7|05/14/2012|
05/14/2012|bk|MayFair|Strasberg|BEXAR-TX|Pleasantville|Paid|No|Frank Smith|Attorney
for Debtor: Cornelius Applebee;|Consumer/Non-business|Individual|12-10063|2012-10063|1346|7|
05/15/2012|05/15/2012|bk|MayFair|Strasberg|BEXAR-TX|Pleasantville|Paid|No|Clinton J.
Rawlings|Debtor: Pro se;|Consumer/Non-business|Individual|12-10064|2012-10064|1347|7|
05/15/2012|05/15/2012|bk|BEXAR-TX|Pleasantville|Paid|No|Frank Smith|Debtor: Pro
se;|Consumer/Non-business|Individual|12-10065|2012-10065|1348|7|05/18/2012|05/18/2012|bk|
BEXAR-TX|Pleasantville|Paid|No|Frank Thomas|Attorney for Debtor: Perry P.
Mason;|Consumer/Non-business|Individual|12-10067|2012-10067|1350|7|13|05/23/2012|05/21/2012|
05/22/2012|05/22/2012|bk|Anderson|BEXAR-TX|Pleasantville|Paid|No|Chip Randall and sandy
Randall|Attorney for Debtor: Dayne L. Tracy;Attorney for Joint Debtor: Dayne L. Tracy;|
Consumer/Non-business|Individual|12-10068|2012-10068|1351|7|05/29/2012|05/29/2012|bk|AUSTIN-TX|
Pleasantville|Installation|No|Peter Woolrich|Attorney for Debtor: Perry P.
Mason;|Consumer/Non-business|Individual|
```

If multiple attorneys exist for various parties, the role and attorney are listed, separated by semicolons, in the same field. For parties without an attorney, the text “Pro se” is displayed instead of the attorney name.

A new format option, “Include field descriptions,” has been added for use when the data-only format is selected. The field descriptions are inserted in the header row.

Claims Summary Report

A Claims Summary Report option has been added to the Claims Register. This new format gives the viewer a snapshot overview of the claims on the case.

The screenshot shows the ECF Claims Register interface. At the top, there are navigation tabs: Bankruptcy, Adversary, Query, Reports, Utilities, Search, and Logout. Below these, the 'Claims Register' section contains several input fields: Case number (1:12-bk-10031), Creditor type (dropdown menu with 'Creditor Administrative' selected), Creditor number, and Creditor name. There are also date pickers for 'Filed' (1/1/1990 to 6/4/2012) and 'Entered'. A 'Sort by' dropdown is set to 'Claim Number'. A checkbox labeled 'View claims summary report' is checked and highlighted with a red box. At the bottom, there are 'Run Report' and 'Clear' buttons.

The Claims Summary Report box produces a condensed list of claims.

Claims Summary

11-10004 [Clinton H. Vesperman and Anna C. Vesperman](#)

Type: bk Chapter: 13 Office: 1 (Pleasantville)
 Assets: y Judge: ls
 Date Filed: 03/10/2011 Last Date to File Claims: 07/07/2011 Last Date to File (Govt): 09/06/2011
 Trustee: Kathleen Nelson

Claim #	Amount claimed *	Date filed	Creditor number	Creditor name
1 View	\$37334.27	03/14/2011	32739	Ace Finance
2 View	\$14335.00	03/15/2011	32779	Central Finance
3 View	\$17554.00	03/17/2011	32739	Ace Finance
4 View	\$24667.23	03/17/2011	32756	Lacks Furniture #19
5 View	\$3700.00	03/17/2011	32739	Ace Finance
6 View	\$17346.78	09/16/2011	35278	2nd Savings and Loan Inc.
7 View	\$12778.00	09/16/2011	35279	The Doctor's Plaza
8 View	\$87345.23	09/16/2011	35280	First Bank of Austin

Amount claimed: \$37334.27
Secured claimed: \$37334.27

Total Number of Claims: 8

Total Amount Claimed *	\$215060.51
Total Amount Allowed *	

* Includes general unsecured claims

Hovering your cursor over the amount claimed will display a breakdown of the claim amounts. The View hyperlink takes you to more detailed information for this claim on the claims register. Click the creditor name to view claimant address or transfer information. You can sort the report by clicking the column headers. This reformatted summary can be especially helpful to you to sort by creditor name.

Claims Register View Multiple Documents

One can now view multiple documents from the Claims Register in one PDF file. This is the same functionality as View multiple documents on the Docket Report. This feature will enable you to generate selected PDF claims with any related attachments in one PDF document.

The screenshot shows the ECF Claims Register search interface. At the top, there are navigation tabs: Bankruptcy, Adversary, Query, Reports, Utilities, Search, and Logout. The main heading is "Claims Register". Below this, there are several search criteria fields: "Case number" (1:11-bk-10004), "Creditor type" (dropdown menu with "Creditor" and "Administrative" options), "Creditor number" (text field), and "Creditor name" (text field). There are also "Claim number" fields with "to" and "from" indicators, and a "View multiple documents" checkbox highlighted with a red box. Below these are radio buttons for "Filed" and "Entered", date pickers for "1/1/1990" to "6/18/2012", and "Sort by" dropdowns for "Claim Number" and "Filed Date". At the bottom, there is a "View claims summary report" checkbox and "Run Report" and "Clear" buttons.

The Claims Register will include a checkbox next to each claim, claim attachment, or claim related proceeding to customize this document. Each PDF selected will be combined into one large PDF file. You could view or print all claims on a case or all PDF documents from certain creditors if desired.

The screenshot shows the ECF SDCS Claims Register for case 11-10004. The heading is "SDSD Claims Register". Below this, there is a link to the case: "11-10004 Clinton H. Vesperman and Anna C. Vesperman". There are also fields for "Judge: Lillian Strasberg", "Chapter: 13", "Office: Pleasantville", "Last Date to file claims: 07/07/2011", and "Trustee: Kathleen Nelson", "Last Date to file (Govt): 09/06/2011". There are "Select All" and "Clear All" buttons highlighted with a red box. Below this, there is a table of claims. The first claim is "Claim No: 1" with "Original Filed Date: 03/14/2011" and "Original Entered Date: 08/24/2011". The status is "Allow 3" and it was "Filed by: CR" and "Entered by: JPW" and "Modified: 04/24/2012". Below the table, there is a "History" section with a "Details" link and a "1-1" link. There are three history entries, each with a checkbox highlighted with a red box: "03/14/2011 Claim #1 filed by First Nationwide Mortgage Corp, Amount claimed: \$37334.27 (JPW)", "03/21/2011 Transfer of Claim Transferor: First Nationwide Mortgage Corp (Claim No. 1) To Ecast Settlement Corporation (JPW) Additional attachment(s) added on 8/24/2011 (JPW,JPW) (Entered: 03/21/2011). MODIFIED on (08/30/2011) Changed transferee from Ecast Settlement Corporation to Pioneer Funding group(Malin, Kate)(Entered: 08/30/2011). MODIFIED on (09/15/2011) to change transferee from Pioneer Funding group, LLC to Ace Finance; (JPW)(Entered: 09/15/2011). Status: Allow", and "03/23/2012 Notice of Mortgage Payment Change (Claim # 1) Filed by Joint Debtor Anna C. Vesperman , Debtor Clinton H. Vesperman (Orebaugh, Desiree)".

Case Conversion

Previously, if a case was converted and re-converted, the Notice of Bankruptcy Case Filing query screen reflected the converted chapter rather than the original chapter. Now the original chapter is saved permanently in a new field. The original chapter will be correct for cases filed and converted after Release 5.



The original chapter and current chapter will also display on the Case Summary Query and the Docket Sheet for re-converted cases after Release 5. Case Summary is shown below.

